

# Offer to Invest - Non-Individual Investor

RELI Capital Mortgage Fund  
ARSN 091 849 482

Matter Number: \_\_\_ - \_\_\_ (existing Investor)

## SECTION 1 – Investment Details

<input type="checkbox"/> Company	<input type="checkbox"/> Trust	<input type="checkbox"/> Partnership
<input type="checkbox"/> Super Fund (SMSF)	<input type="checkbox"/> Joint	<input type="checkbox"/> Other
Investment Sum \$ <input type="text"/>	<input type="checkbox"/> Investment Term in years*	

\*1 – 3 year term or if no term is noted the term of the specific mortgage loan set out in the Certificate of Investment, whichever is the later.

**Additional Investment** - If this is an additional investment please insert the amount above and complete Section 6. It is not necessary to complete Sections 2, 3, 4 or 5 as we may rely on the information in the original Offer to Invest completed by you (unless your details have changed).

## SECTION 2 – Entity Details

Full Name of Entity

Corporate Trustee Name (if applicable)

ABN  ACN OR ARBN (if any)  TFN (or Exemption Reason)

Country of Creation or Incorporation  Country of residence for tax purposes (if outside Australia)

Address of Registered Office (PO Box not acceptable)  Principal Place of business (PO Box not acceptable)

Suburb  State  Postcode  Suburb  State  Postcode

PO Box or Postal / Mailing Address (if different to above)

Suburb  State  Postcode

Contact Person (If Registered Office above is an Accounting Firm please provide Accountants Details)

Mobile  Home Phone Number  Work Phone Number

Email address  Fax Number

## SECTION 3 – Individual and Beneficial Owner details

### Position of person(s) within entity:

- Company Director(s), and all Shareholders who own 25% or more share holdings of a Proprietary Company
- Trustee(s), and all Beneficiaries/Unitholders/Members who own 25% or more of the Trust's Assets
- Partners
- Other – Executor(s), Chairman, Secretary, Treasurer (or equivalent officers)

### Complete all the details for these person(s) below

	Title	Full Given Name (s)	Surname	Date of Birth	Position
A	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
B	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
C	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
D	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

	Residential Address (Unit/Apartment No, Street No, Street Name, Suburb)	State	Postcode
A	<input type="text"/>	<input type="text"/>	<input type="text"/>
B	<input type="text"/>	<input type="text"/>	<input type="text"/>
C	<input type="text"/>	<input type="text"/>	<input type="text"/>
D	<input type="text"/>	<input type="text"/>	<input type="text"/>

	Phone or Mobile	Email		Phone or Mobile	Email
A	<input type="text"/>	<input type="text"/>	C	<input type="text"/>	<input type="text"/>
B	<input type="text"/>	<input type="text"/>	D	<input type="text"/>	<input type="text"/>

## SECTION 4 – Identity Verification

An Original or a Certified Copy of an Original ID document is required by RELI Capital to verify your identity in accordance with its requirements under *Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth)* laws.

You must provide ONE option in Column A below OR contact our office for other acceptable documentation AND the relevant documents in Column B.

- |   |   |   |  |
|---|---|---|--|
| A | <input type="checkbox"/> Australian driver's licence (current, both front & back)         | B | <input type="checkbox"/> SMSF / Trust Deed (or extract) showing name of super fund/trust, trustees & beneficiaries |
|   | <input type="checkbox"/> Australian passport (current or expired less than two years ago) |   | <input type="checkbox"/> Partnership agreement (or extract) or copy of minutes of meetings (or extract)            |

## SECTION 5 – Payments from your Investment

### Distributions

How would like your distributions to be paid?

- Reinvested (interest invested into the RELI Capital Cash Management Account)
- Credited to my nominated Australian financial institution account (details provided below)

If left blank or no banking details are provided below, then your distributions will automatically be reinvested.

### Your Financial institution account details (for distributions and withdrawals)

Name of Financial institution	<input type="text"/>		
Name of account holder(s)	<input type="text"/>		
Branch Number (BSB)	<input type="text"/>	Account Number	<input type="text"/>

## SECTION 6 – Declarations and investor signature(s)

I/We agree and acknowledge that:

- I/we have received and read in full the Generic Form Product Disclosure Statement and authorise the mortgage investment;
- I/We offer to invest the investment sum and any regular investments in mortgage loans in the RELI Capital Mortgage Fund (**the Fund**) on the terms of the Product Disclosure Statement as amended from time to time;
- The investment sum will be advanced at RELI Capital's discretion in mortgage loans approved by RELI Capital for the investment term and that I/we have no recourse against the Responsible Entity for making that selection;
- I/We authorise the investment sum to be placed in an interest bearing deposit on behalf of myself/ourselves in a Bank in the name of RELI Capital pending the issue of the mortgage loans;
- Upon the issue of a mortgage loan investment, RELI Capital will forward to me/us a Certificate of Investment confirming the specific details of the mortgage loan investment;
- The Certificate of Investment contains confidential information in relation to the terms of the loan and the identity of the borrower, the security involved and the valuation report (confidential information);
- I/we will not disclose any confidential information to any person and will keep the confidential information safe and secure at all times;
- I/we will not use the confidential information for any purpose other than determining whether to invest in a sub-scheme;
- I/we will not contact (either directly or through a third party) the borrower, or any other person identified in the Certificate of Investment;
- I/we have a 14 day cooling off period (effective from the date of the Certificate of Investment) to give notice to RELI Capital that I/we do not wish to proceed with a particular mortgage loan;
  - any notice not to proceed with a mortgage loan must be forwarded in writing to RELI Capital within 14 days of the date of the Certificate of Investment;
  - if no such request is received the mortgage loan will be made and will continue on the terms set out in the Certificate of Investment;
  - until the expiration of that 14 day period I/we have no legal obligation to take up the particular mortgage loan and may give notice that I/we do not wish to proceed with that particular mortgage loan. In that instance my/our investment funds will be placed back in the interest bearing account pending placement in an alternative mortgage loan;
- I/we have not sought or been provided with any personal financial advice from RELI Capital;
- I/we have a right to receive a copy of the Scheme's annual reports, consisting of the financial report, directors report and auditors report on the financial report in each year, but elect not to do so unless we advise otherwise;
- all of the information provided in this Offer to Invest is complete and accurate to the best of my/our ability/abilities and I/we will provide any supporting or additional information which might be required in order to process this application, or subsequently, as a consequence of my/our holding interests in the Fund;
- my/our personal information (including sensitive information) will be collected, used and disclosed by RELI Capital in accordance with its Privacy Policy and Credit Reporting Policy available on the website, relicapital.com.au and in accordance with Australian law;
- I/we confirm that use and disclosure of my/our personal information may be for the purpose of direct marketing by RELI Capital in accordance with its Privacy Policy and that I can opt out of this at any time by contacting The Privacy Officer on (03) 5662 2529 or justin@relicapital.com.au;
- I/we acknowledge that RELI Capital cannot ensure that cross-border recipients of my/our personal information comply with the Privacy Act 1988 (Cth) and the Australian Privacy Principles;
- I/we confirm that I am/we are authorised to provide the personal details presented and I/we consent to my/our information contained in my/our Identity Verification document(s) being checked with the document issuer or official record holder via third party systems for the purpose of confirming my/our identity, and otherwise confirm my/our consent to RELI Capital verifying my/our identity;
- if I/we have elected to do so, I/we consent to receiving and signing the Offer to Invest electronically;
- I/we have no reason to suspect that the monies used to fund this application, or any subsequent contributions into the Fund, is or will be derived from or related to any money laundering, terrorism financing or other illegal activities; and
- by providing my/our email address at Section 3 RELI Capital may use this address to provide me/us, where permitted by law or regulation, with information via email about my/our investment and the Fund, including to satisfy any continuous disclosure requirements.

Signature of Investor

Full Name

Position (Director, Trustee, Partner, Other)

Date

Signature of Investor

Full Name

Position (Director, Trustee, Partner, Other)

Date

## COMPLETING AND SUBMITTING YOUR OFFER TO INVEST – NON-INDIVIDUAL

1. Complete Sections 1 – 5. Please print in CAPITAL LETTERS and place a cross ☒ in applicable boxes.
2. Section 6 – Declaration and Signature. The Offer to Invest must be signed as follows:
  - If the account is held for a Company or Corporate Partnership or Corporate Trustee THEN two Directors; or a Director and a Company Secretary; or if there is only one Director, that Sole Director is to sign. *By signing as a Sole Director you confirm that your Company is a one Director Company.*
  - If the account is held for a SMSF or Trust THEN the trustee(s), 'as trustee(s) for...' are to sign.
  - If the account is held for a Partnership THEN all Partners or those authorised to sign on behalf of the Partnership.
  - If the account is held for an Estate THEN all Executor(s) are to sign.
3. It is optional to provide a Tax File Number or exemption. However if you do not provide a TFN or claim an exemption, we are required to deduct tax from distributions made to you on all investment returns at the highest marginal tax rate (plus any additional levies). If you are investing in the course of carrying on a business, you may quote your ABN as an alternative to your TFN or exemption.
4. Investments can be made by way of Cheque or Electronic Funds Transfer (EFT):

Cheque Payable to:

RELI Capital Ltd

EFT details:

Financial Institution: Bendigo Bank

Account Name: RELI Capital Cash Management Account

BSB: 633-000

Account no: 1122 94079

Reference: Entity Name

5. Post, bring in to the office, or email the completed Application Form and cheque (if not paying by EFT) to:

RELI Capital Limited

email: [invest@relicapital.com.au](mailto:invest@relicapital.com.au)

41 McCartin Street

phone: 03 5662 2529

Leongatha VIC 3953

website: [www.relicapital.com.au](http://www.relicapital.com.au)

6. Post a Certified copy of the Original of, or attend RELI Capital's office in person with an Original or a Certified Copy of the Original of, the **Identity Verification** documents as required by *Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth)* laws outlined in Section 4.

**A Certified Copy of the Original must be dated, and have the signature, printed name, occupation, address and contact number of the person certifying the document**

*The following parties are authorised to certify documents:*

- Accountant: member of a recognised professional accounting body or a registered tax agent
- Bank or building society officer with 5 or more continuous years of service
- A financial adviser or financial planner
- A legal practitioner (Judge, barrister or solicitor)
- A police officer
- Agent of the Australian Postal Corporation who is in charge of an officer supplying postal services to the public
- A justice of the peace
- A dentist
- A veterinary surgeon
- A pharmacist
- A medical practitioner
- A notary public
- Teacher employed on a permanent full-time or part-time basis at a school or tertiary education institution school
- A minister of religion authorised to celebrate marriages (not a civil celebrant)

*Please contact RELI Capital for other categories*

If you are unable to post a Certified copy of the Original of, or attend RELI Capital's office in person with an Original or a Certified Copy of the Original of, the **Identity Verification** documents please contact RELI Capital for alternative **Identity Verification** options.